

Significant Transactions 2025

We have taken the opportunity to reflect on 2025 and the work the DACB Corporate team has done to support its clients in executing complex and significant transactions, a selection of which appear below:

NEC

NEC Software Solutions

Advising NEC Software Solutions UK Ltd, on multiple acquisitions including the acquisition of Meganexus, a secure software solutions provider for public services.



Advising Australia's Jumbo Interactive Limited, a global leader in digital lotteries, on its \$109.9 million (approx. £53.9 million) acquisition of Dream Car Giveaways.



Advising the selling shareholders of Auto Integrate on the sale to Fleetio and its US investors, Elephant VC and Goldman Sachs.



Advising Deltic Energy plc on its announced sale to RockRose Energy Limited by way of a recommended takeover to be implemented by a court approved scheme of arrangement



Advising Allenby Capital Limited and Ocean Wall Ltd on the £8.6 million fundraising and admission to AIM announced by All Things Considered Group plc on 19 November 2025.



Advising on the sale by MXC Capital of its stake in MXLG Acquisitions to Tialis Essential IT plc.



Advising Petrofac Ltd's board on rights and obligations in a complex, multi-jurisdiction, multi-creditor restructuring after the Court of Appeal rejected its initial plan.



Advising Thames Water Group boards on rights and obligations throughout a multi-stakeholder financial restructuring, including contingency planning.



Advising IDS (parent company of Royal Mail) on its acquisition from PayPoint plc of a 49% stake in the parcel network Collect+.



Advising PHM on five significant transactions in the residential property management sector.



Advising on a joint venture for a significant housing development in South Gloucestershire to deliver 2,050 new homes.



Advising on a number of private healthcare practice acquisitions.



Advising EMIS Group plc on the sale of its Patient.info health information platform to Navigate Health.



Advising Brown & Brown Europe Ltd on the acquisition of Weatherbys Hamilton LLP, a leading UK-based insurance broker specialising in Private Client, Bloodstock, and Farm & Estate insurance.



Advising Northumbria Healthcare NHS Foundation Trust on the acquisition of the digital health company Healthcall Solutions.



Advising on several acquisitions, including Pest-Tech and Pestgonne.



Advising on the sale of leading aviation maintenance business Aerospace Reliance Limited to Stratus Acquisition, part of the Krayden Group.



Advising Beaumont Cornish Limited and the company's joint brokers on the acquisitions and c£3 million fundraising announced by AIM-listed Mobile Streams plc (now Gana Media Group plc) on 22 December 2025

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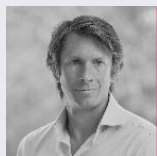
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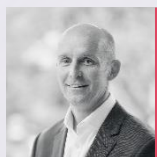
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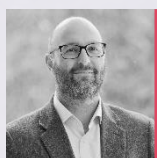
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